

## Screenings and Assessments File Specification

Field Names	Field Descriptions	Example Output
practice_id	Practice ID	1111
create_timestamp	Date and time the item was created	2021-04-16 00:00:00
modify_timestamp	Last modified date and time	
assessment_id	UUID of HealthMaintenance entry. Unique ID for Risk Assessments and Medication Reconciliations, but these are not UUIDs. Other types of Assessments where we are pulling a component include the UUID of the Document for which the Assessment came from with a prefix added to it (noted in the manual).	SmCes4f7026c3-35a5-4327-9514-e3cf21dcc91f
patient_mrn	Patient MRN	MRN.1111.1df9ea01-5c42-4414-8e2f-556fcd4c07c6
MEDENT_id	Patient's MEDENT account number	51
encounter_id	e-Superbill# If same date/dr/location as screening entry	1297
assessment_type	Type of preventative documentation - types and items included listed below	Tobacco Use
assessment_name	Further description of the preventative type. Component name, Risk Assessment Type or blank for items pulling from the Hx	PCDM-SMOKING COUNSELING YES
assessment_result	If the component is a selection or a checkbox total, the results can be displayed here. If item is from the Hx, this field is the screening or exam completed. For Risk Assessments, this is the "Risk Score:Risk Tier"	Cessation Counseling
assessment_date	Date of the document in the route box or the date of the Hx item selected	4/16/2021
snomed_ct_code	SNOMED code as listed below OR SNOMED code from Hx entry	711028002
LOINC_code	LOINC code as noted below	
comments	Comments within Hx entries, Date and document name for anything that is pulled from a Document	
custodian_name	This is only used for Advance Directives. It represents the custodian name of the document.	
custodian_address	This is only used for Advance Directives. It represents the custodian address of the document.	
custodian_phone	This is only used for Advance Directives. It represents the custodian phone of the document. Phone# should follow this format: H: 315-255-0900 W: 315-255-0900 C: 315-255-0900	

custodian_relationship	This is only used for Advance Directives. It represents the custodian relationship of the document.	
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**Note:** This feed sends data from multiple documentation areas and includes dated hx items from the patient's PFSH > Health Maintenance. Additional data points beyond the Health Maintenance are listed below with details on how they are included in the export.

Assessment Type	Document Code to Search within	Assessment Name	Code to Send	Assessment ID Prefix
Advance Directive	This does not pull from a document, but instead should be captured from the Patient Info Screen.		SNOMED code based on which Advance Directive type is selected.	
Alcohol Counseling	NOTE*	PC-ALCOHOL COUNSELING YES	413473000 Counseling about alcohol consumption (procedure)	Aco
Alcohol Screening	PCS-AUDIT, MP-AUDIT	PCS-AUDIT TOTAL SCORE	75624-7 Total Score [AUDIT]	Aud
Alcohol Screening	PCS-AUDITC, MP-AUDITC	PCS-AUDIT TOTAL SCORE	75626-2 Total Score [AUDIT-C]	AudC
Alcohol Screening	PCS-SBIRT	PCS-SBIRT QUEST 6-8 TOTAL <b>AND</b> PCS-SBIRT AUDIT	75624-7 Total Score [AUDIT]	Sbirt
Alcohol Screening	NOTE*	PC-ALCOHOL USE DRINKS IN A DAY	68517-2 How many times in the past year have you have X or more drinks in a day	SQ
Alcohol Screening	PCS-CAGE, MP-CAGE, PCS-CAGEAD, MP-CAGEAD	PCS-CAGE QUESTIONNAIRE TOTAL; CAGEAD TOTAL	273347006 Cage questionnaire (assessment scale)	Cage
Anticipatory Guidance	NOTE*, OBGNU-NURS, UROLNU-NOT, NOB, NOF, NFP, NFF, NU1, & NU2	INFANT-GUIDANCE NUTRITION/FEEDIN G > Discussed Healthy eating	370847001	
Anticipatory Guidance	NOTE*, OBGNU-NURS, UROLNU-NOT, NOB, NOF, NFP, NFF, NU1, & NU2	INFANT-GUIDANCE HEALTH > Discussed Exercise	304507003	
Anticipatory Guidance	NOTE*, OBGNU-NURS, UROLNU-NOT, NOB, NOF, NFP, NFF, NU1, & NU2	ADOLESCENT GUIDANCE > Any selection	> Selection(s) "adequate calcium", "healthy eating", or "folic acid" send "370847001" > Selection(s) "limiting TV" or "exercise" send "304507003"	
Anxiety Screening	PCS-GAD7, MP-GAD7	PCS-GAD7 TOTAL SCORE	445455005 Generalized anxiety disorder 7 item score (observable entity)	GAD7
Asthma Control Test	PCS-ACTC, PCS-ACT	ASTHMA TEST CHILD TOTAL	82674-3 Asthma Control Test [ACT]	ACT

		SCORE; ASTHMA CONTROL TEST TOTAL		
Cessation Counseling	NOTE*	PCDM-SMOKING COUNSELING YES	711028002 Counseling about tobacco use (procedure)	SmCes
CRAFFT	PCS-CRAFFS; PCS-CRAFFT	CRAFFT TOTAL SCORE	71942-7 Car, Relax, Alone, Forget, Friends, Trouble Screening Test	Craf
CRAFFT	PCS-CFNINT	PCS-CFNINT TOTAL	71942-7 Car, Relax, Alone, Forget, Friends, Trouble Screening Test	Craf
CRAFFT	PCS-CFNQUE	CRAFFT+N TOTAL	71942-7 Car, Relax, Alone, Forget, Friends, Trouble Screening Test	Craf
Cup/Disc Ratio	NOTE*	OPT-DISC SIZE/RATIO	247225001 Cup/Disc ratio	CDR
Depression Screening	PEDSS-17Y ; MP-17Y	PSC17 YOUTH GRAND TOTAL		PCS17
Depression Screening	PEDSS-17P; PEDSS-17PS; MP-17P	PSC17 PARENT GRAND TOTAL		PCS17
Diabetic Foot Exam	NOTE*	PE-MUSCULO FEET INSP/PALP PE-DIAB FOOT EXAM INSP/PALP PE-DIAB FOOT EXAM PINPRICK PE-DIAB FOOT EXAM MONOFILAMENT LOCATION PE-DIAB FOOT EXAM PEDAL PULSES PE-DIAB FOOT EXAM INSP/PALP PE-NEURO SENSE LIGHT TOUCH GLOVE/STOCKING DISTRIB PE-NEURO SENSE LIGHT TOUCH LOCATION PE-NEURO SENSE PINPRICK GLOVE/STOCKING DISTRIB PE-NEURO SENSE PINPRICK LOCATION PE-NEURO SENSE TEMPERATURE LOCATION PE-NEURO SENSE VIBRATION LOCATION PE-CARDIO PEDAL	401191002 Diabetic foot examination	These will need to be broken out: PE-MUSCULO FEET INSP/PALP > DFInPa PE-DIAB FOOT EXAM INSP/PALP > DFInPa PE-DIAB FOOT EXAM PINPRICK > DFPin PE-DIAB FOOT EXAM MONOFILAMENT LOCATION > DFMon PE-DIAB FOOT EXAM PEDAL PULSES > DFPed PE-NEURO SENSE LIGHT TOUCH GLOVE/STOCKING DISTRIB > DFLTG

		PULSES		PE-NEURO SENSE LIGHT TOUCH LOCATION > DFLTL PE-NEURO SENSE PINPRICK GLOVE/STO CKING DISTRIB > DFPinG PE-NEURO SENSE PINPRICK LOCATION > DFPinL PE-NEURO SENSE TEMPERATU RE LOCATION > DFTL PE-NEURO SENSE VIBRATION LOCATION > DFVib PE-CARDIO PEDAL PULSES > DFPed
Dietary education	NOTE*	INFANT-GUIDANCE NUTRITION/FEEDIN G	370847001 Dietary needs education	InfNut
Dietary education	NOTE*	ADOLESCENT GUIDANCE > Selection(s) "adequate calcium", "healthy eating", or "folic acid"	370847001 Dietary needs education	AdNut
Dietary education	NOTE*	ADOLESCENT GUIDANCE > Selection "exercise"	304507003 Exercise education	AdEx
Dietary education	NOTE*	INFANT-GUIDANCE HEALTH	304507003 Exercise education	InfEx
Dilation eye eyes	NOTE*	OPT-DILATION OPT-FUNDUS DILATION	424986007 Instillation of dilating eye drops to eye (procedure)	Dila
Drug Abuse Screening	PCS-DAST, MP- DAST10, PCS-DAST10, MP-DAST20, PCS-	DAST- QUESTIONNAIRE; PCS-DAST10 SCORE;	273426006 Drug abuse screening test (assessment scale)	Dast

	DAST20	DAST		
<p>Fall Risk Assessment  Note: Only one Fall Risk Assessment per document identified will be captured.</p>	<p>PCS-FALLUI, MP-FALLUI</p>	<p>PCS-RFFAUI ANNUAL DOCUMENTATION  PCS-RFFAUI ASSESSMENT COGNITION  PCS-RFFAUI BONE DENSITY  PCS-RFFAUI CALCIUM  PCS-RFFAUI CANCER TREATMENT  PCS-RFFAUI DANCED, EXERCISED  PCS-RFFAUI FALL HISTORY  PCS-RFFAUI FELL TWO OR MORE TIMES  PCS-RFFAUI FELT DIZZY  PCS-RFFAUI FOUND IT HARD TO CLIMB  PCS-RFFAUI GAIT AND BALANCE  PCS-RFFAUI HOME CHECK  PCS-RFFAUI HOME EVALUATION  PCS-RFFAUI MED REGIMEN  PCS-RFFAUI MED RELATED RISKS  PCS-RFFAUI ORTHOSTATIC  PCS-RFFAUI SAW A DOCTOR  PCS-RFFAUI STOPPED MEDS  PCS-RFFAUI TAKING CALCIUM  PCS-RFFAUI TOOK 9 DIFFERENT MEDS  PCS-RFFAUI TOOK MEDS  PCS-RFFAUI TROUBLE GETTING UP  PCS-RFFAUI TROUBLE WITH</p>	<p>73830-2</p>	<p>FR</p>

		<p>EYES  PCS-RFFAUI UNABLE TO STAND  PCS-RFFAUI VISUAL ACUITY  PCS-RFFAUI VITAMIN D LEVEL CHECK  PCS-RFFAUI WAS INJURED</p>		
<p>Fall Risk Assessment Note: Only one Fall Risk Assessment per document identified will be captured.</p>	PCS-MORSE	<p>PC-MORSE HX FALLING NO 0  PC-MORSE HX FALLING YES 25  PC-MORSE HX FALLING</p>	73830-2	FR
<p>Fall Risk Assessment Note: Only one Fall Risk Assessment per document identified will be captured.</p>	PCS-MAHC10	<p>MAHC10-COGNITIVE IMPAIRMENT  MAHC10-ENVIRONMENTAL HAZARDS  MAHC10-IMPAIRED FUNCTIONAL MOBILITY  MAHC10-PAIN  MAHC10-POLY PHARMACY  MAHC10-PRIOR HISTORY FALLS  MAHC10-VISUAL IMPAIRMENT</p>	73830-2	FR

<p>Fall Risk Assessment Note: Only one Fall Risk Assessment per document identified will be captured.</p>	<p>CCMHW-FRS</p>	<p>PCS-RFFAUI CANE PCS-RFFAUI FELL TWO OR MORE TIMES PCS-RFFAUI FOUND IT HARD TO CLIMB PCS-RFFAUI HOLD FURNITURE PCS-RFFAUI LOST FEELING IN FEET PCS-RFFAUI MEDS SLEEP PCS-RFFAUI RUSH TOILET PCS-RFFAUI TROUBLE CURB PCS-RFFAUI TROUBLE GETTING UP PCS-RFFAUI WORRIED</p>	<p>73830-2</p>	<p>FR</p>
<p>Fall Risk Assessment Note: Only one Fall Risk Assessment per document identified will be captured.</p>	<p>COI-MA or COI-OTINEV</p>	<p>PCS-FALLRISK NUMBER OF FALLS PCS-FALLRISK 1 FALL WITH INJURY PCS-FALLRISK 1 FALL WITHOUT INJURY</p>	<p>73830-2</p>	<p>FR</p>

<p>Fall Risk Assessment  Note: Only one Fall Risk Assessment per document identified will be captured.</p>	<p>NOTE*</p>	<p>PCS-FALLRISK 1 FALL W/O INJURY  PCS-FALLRISK 1 FALL WITH INJURY  PCS-FALLRISK 1 FALL WITHOUT INJURY  PCS-FALLRISK ASSESSMENT  PCS-FALLRISK CARE PLAN PROVIDED  PCS-FALLRISK FALLS ASSESSMENT  PCS-FALLRISK FELL 2 TIMES  PCS-FALLRISK NUMBER OF FALLS  PCS-RFFAUI FALLEN IN PAST YEAR NO  PCS-RFFAUI FALLEN IN PAST YEAR YES  PCS-RFFAUI UNSTEADY WALKING NO  PCS-RFFAUI UNSTEADY WALKING YES  PCS-RFFAUI WORRIED NO  PCS-RFFAUI WORRIED YES  PT-FALLS PLAN OF CARE  PT-FALLS RISK ASSESSMENT  PT-MECHANISM OF INJURY OF FALLS  PT-NUMBER OF FALLS  PT-PLAN GENERAL TREATMENT  PT-PLAN THERAPEUTIC CONTENTS  PT-PLAN THERAPEUTIC CONTENTS 2  PT-TREATMENT EMPHASIS</p> <p>OR At least one of the following checkboxes must be checked (either Yes</p>	<p>73830-2</p>	<p>FR</p>
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or No):  
Fall Risk Template  
Button Yes/No:  
PCS-RFFAUI  
ANNUAL  
DOCUMENTATION  
PCS-RFFAUI  
ASSESSMENT  
COGNITION  
PCS-RFFAUI BONE  
DENSITY  
PCS-RFFAUI  
CALCIUM  
PCS-RFFAUI CANCER  
TREATMENT  
PCS-RFFAUI FALL  
HISTORY  
PCS-RFFAUI GAIT  
AND BALANCE  
PCS-RFFAUI HOME  
EVALUATION  
PCS-RFFAUI MED  
REGIMEN  
PCS-RFFAUI MED  
RELATED RISKS  
PCS-RFFAUI  
ORTHOSTATIC  
PCS-RFFAUI VISUAL  
ACUITY

MAHC10 Fall Risk  
Assessment Button:  
At least one of the  
following checkbox  
or selection  
components must  
be answered:  
MAHC10 Template  
Button:  
PCS-MAHC10  
AFRAID OF FALLING  
NO  
PCS-MAHC10  
AFRAID OF FALLING  
YES  
PCS-MAHC10 FALLS  
AMOUNT  
PCS-MAHC10 RISK  
FOR FALLING  
PCS-RFFAUI FALL  
HISTORY NO  
PCS-RFFAUI FALL  
HISTORY YES

		PCS-RFFAUI GAIT AND BALANCE NO PCS-RFFAUI GAIT AND BALANCE YES PCS-RFFAUI WAS INJURED		
Health Maintenance	N/A	Description of selection	SNOMED code attached to entry	N/A
Macular Exam	NOTE*	OPT-EYE MACULA	32451-7	ME
Medication Reconciliation & Medication Review	N/A - Med Summary		430193006 Medication Reconciliation	N/A
Nerve Fiber Layer	NOTE*	OPT-NERVE FIBER LAYER	280671003 Entire nerve fiber layer of retina (body structure)	NervFL
Optic Nerve	NOTE*	OPT-CUP/DISC APPEARANCE	18234004 Optic nerve structure (body structure)	ONS
PHQ2	NOTE*,PCS-PHQ2,MP-PHQ2	PHQ2 TOTAL SCORE; PCS-PHQ2 TOTAL	58120-7	PHQ2
PHQ9	NOTE*,PCS-PHQ9,MP-PHQ9,PCS-PHQ9SP	PHQ9 TOTAL	44261-6	PHQ9
PHQ9 for Teens	MP-PHQ9M,PCS-PHQ9MT,PCS-PHQ9TS	PHQ9MT TOTAL	89204-2	PHQ9
Risk Assessment	N/A - Risk Assessment Chart Area		225338004 Risk assessment	N/A
Smoking Queried	NOTE*	PC-SMOKING BEHAVIOR QUERIED YES	39240-7 Tobacco use status CPHS	SmQ

Substance Use Screening	PCS-CFNQUE, PCS-CFNINT, PCS-CRAFFT, PCS-CFINTV	CRAFFT+N TOTAL; PCS-CFNINT TOTAL; CRAFFT TOTAL SCORE	71942-7 Car, Relax, Alone, Forget, Friends, Trouble Screening Test [CRAFFT]	Craf
Triages	I-STOP, EPCS AUDIT, EPCS CSPR, OB TRANSFE, PHQ ELEVAT, INTREFBH	N/A		T + TriageID
Visual Acuity	NOTE*	OPT-POSTOP VA OPT-POST OP VISION OD OPT-POST OP VISION OS PE-EYE ACUITY OPT-EXAM VA SC OD OPT-EXAM VA SC OS OPT-EXAM VA SC OU OPT-EXAM VA CC OD OPT-EXAM VA CC OS OPT-EXAM VA CC OU OPT-EXAM VA SC OD NEW OPT-EXAM VA SC OS NEW OPT-EXAM VA SC OU NEW OPT-EXAM VA CC OD NEW OPT-EXAM VA CC OS NEW OPT-EXAM VA CC OU NEW	363983007 Visual acuity (observable entity)	This one will need to be broken out: OPT-POSTOP VA > VAPO OPT-POST OP VISION OD > VAPOOD OPT-POST OP VISION OS > VAPOOS PE-EYE ACUITY > VAeye OPT-EXAM VA SC OD > VASod OPT-EXAM VA SC OS > VASos OPT-EXAM VA SC OU > VASou OPT-EXAM VA CC OD > VACod OPT-EXAM VA CC OS > VACos OPT-EXAM VA CC OU > VACou OPT-EXAM VA SC OD NEW > VASod OPT-EXAM VA SC OS NEW > VASos OPT-EXAM VA SC OU

				NEW > VASou OPT-EXAM VA CC OD NEW > VACod OPT-EXAM VA CC OS NEW > VACos OPT-EXAM VA CC OU NEW > VACou
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